

TRELLIDOR HOLDINGS LIMITED  
(Previously Trellicor Holdings Proprietary Limited)  
(Incorporated in the Republic of South Africa)  
(Registration number 1970/015401/06)  
Share Code: TRL  
ISIN ZAE000209342  
(“Trellidor” or “the Company”)

## **RESULTS OF PRIVATE PLACEMENT**

Shareholders are referred to Trellidor’s abridged pre-listing statement dated 9 October 2015, as well as the Company’s abridged pre-listing statement announced on SENS on the same date, and are advised that the Company’s private placement closed 17:00 on Wednesday, 21 October 2015, as per the previously announced timetable.

Trellidor successfully raised R50 million through the issue of 8 333 334 new shares in the Company and placed shares held by existing shareholders to the value of R214 million with invited investors. The above placement of new and existing shares with invited investors occurred at a price of R6.00 per share. Following the issue of new shares, the Company shall have 108 340 118 shares in issue.

Subject to final approval by the JSE, Trellidor’s listing on the main board of the JSE is expected to commence on Wednesday, 28 October 2015.

PSG Capital acted as sole bookrunner for the private placement..

Durban  
23 October 2015

Corporate advisor, sponsor and sole bookrunner  
PSG Capital