

TRELLIDOR HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1970/015401/06)
Share Code: TRL
ISIN Code: ZAE000209342
Main Board – General Segment
("the Group")



UNAUDITED CONDENSED CONSOLIDATED INTERIM FINANCIAL RESULTS FOR THE SIX MONTHS ENDED 31 DECEMBER 2025

1. SALIENT FEATURES

Earnings and headline earnings per share from total operations decreased by 98.1% to 0.6 cents per share, from 29.6 cents per share in the prior corresponding period.

Earnings and headline earnings per share from continuing operations decreased by 97.1% to 0.6 cents per share, from 21.4 cents per share in the prior corresponding period.

Revenue from total operations decreased by 47.1% to R161.1 million, from R304.3 million in the prior corresponding period.

Revenue from continuing operations decreased by 21.3% to R161.1 million, from R204.8 million in the prior corresponding period.

Net debt was reduced by R38.6 million to R46.7 million with a resulting reduction in net interest paid to R4.1 million (2025: R7.9 million).

Comparative numbers have been represented in accordance with the application of IFRS 5: Assets Held for Sale and Discontinued Operations following the disposal of Taylor and NMC.

2. DIVIDEND

The board of directors of the Group ("**Board**") has taken a decision not to declare an interim dividend in respect of the six months ended 31 December 2025 (2025: Nil). The objective of the Board is to revert to paying dividends when improvements in revenue and margin performance are evident and supported by sustainable cash generation.

3. SHORT-FORM ANNOUNCEMENT

This short-form announcement is the responsibility of the directors of the Group. It contains only a summary of the information included in the full announcement ("**Full Announcement**") and does not contain full or complete details. The Full Announcement can be found at https://senspdf.jse.co.za/documents/2026/JSE/ISSE/TRLE/TRL_HY26.pdf

A copy of the Full Announcement is also available for viewing on the Company's website at <https://holdings.trellidor.co.za/wp-content/uploads/2026/03/TRL-HY26.pdf>

This short-form announcement has not been audited or reviewed by the Group's auditors. The financial information has been extracted from the unaudited condensed consolidated interim financial results for the six months ended 31 December 2025.

Any investment decisions by investors and/or shareholders should be based on consideration of the Full Announcement, as a whole.

4. WEBINAR

Shareholders are advised that the Company will be hosting a webinar at 11:00 SAST on Tuesday, 10 March 2026 to present the interim financial results for the six-month period ended 31 December 2025 to the market.

Please follow the link below to register for the webinar:

https://us02web.zoom.us/webinar/register/WN_f70PZa7OTE2rylvCIQ0FKA

Durban
10 March 2026

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